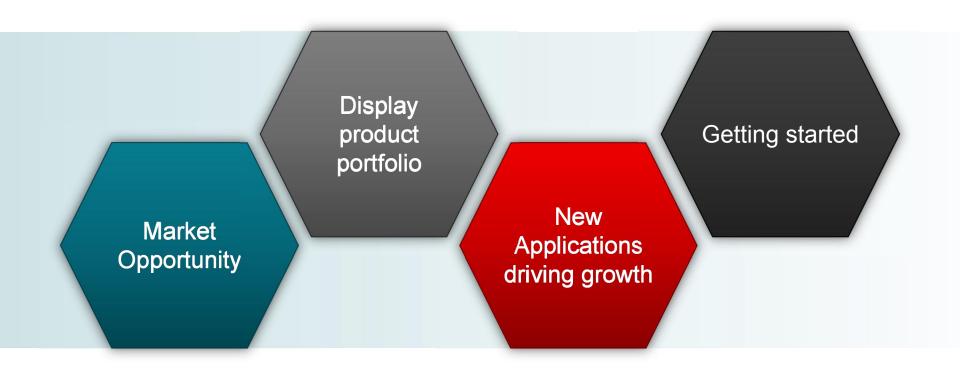
TI DLP® Products: Enabling Innovation in Projection Display

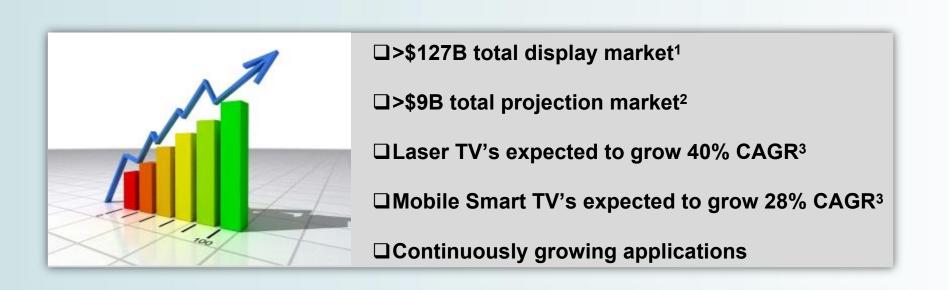
Susan Ji **July 11, 2018**



Agenda



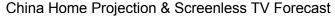
Projection Display Growth Potential(new)

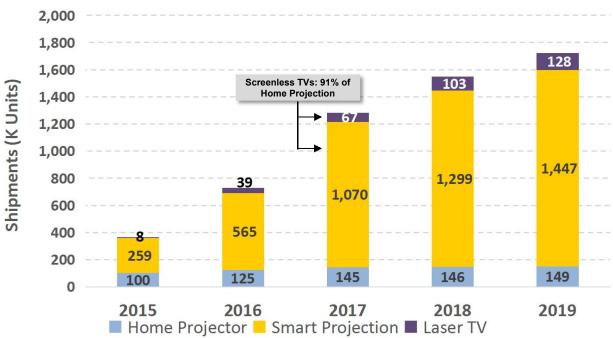


- 1. Based on IHS Market Technology Display Long-Term Demand Forecast Tracker, October 2016. Not an endorsement of Texas Instruments.
- 2 PMA Research
- 3. Futuresource Global Screenless TV Market Report (May 2017) CAGR based on forecast from 2016 to 2021



Screenless TV application growth(new)

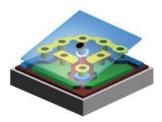




Source: Futuresource - Global Screenless TV Market Report (May 2017). For more information visit www.futuresource-consulting.com



DLP Technology display market growth factors



TRP Pixel



DLP IntelliBright™ technology

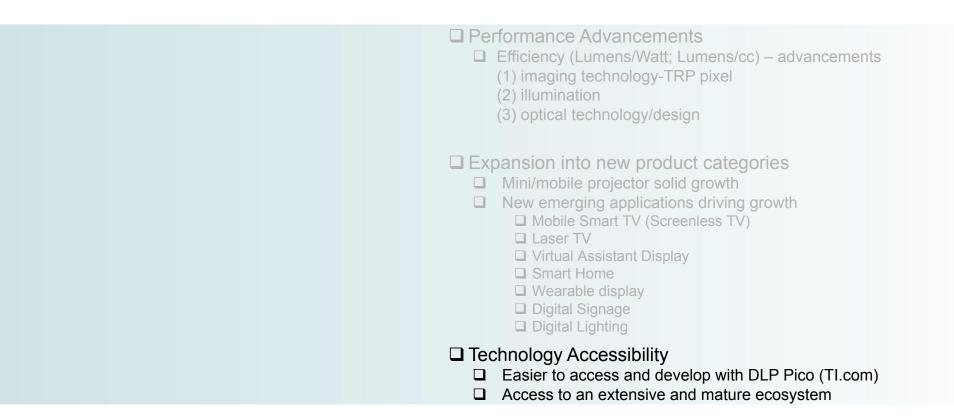
□ Performance

- ☐ Efficiency (Lumens/Watt; Lumens/cc) advancements
 - (1) imaging technology-TRP pixel
 - (2) illumination
 - (3) optical technology/design

DLP Technology display market growth factors



DLP Technology display market growth factors



Fast time to market: ti.com/dlp

\$99

DLP2000

0.2 nHD

TI.com/DLP99

Evaluation

□DLP LightCrafter™ Display EVMs

WVGA to 1080p

>HDMI plug and play >PC software GUI TI.com/PicoEVM

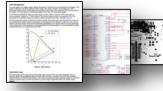
□Configuration using I²C

- LED brightness control
- Image manipulation
- DLP IntelliBright[™] algorithms
- More...
- □ E2E community

Development

Electronics

□TI designs & tech docs



■System integrators



Optics

□ MP¹ optical modules



TI.com/PicoOpticalModules

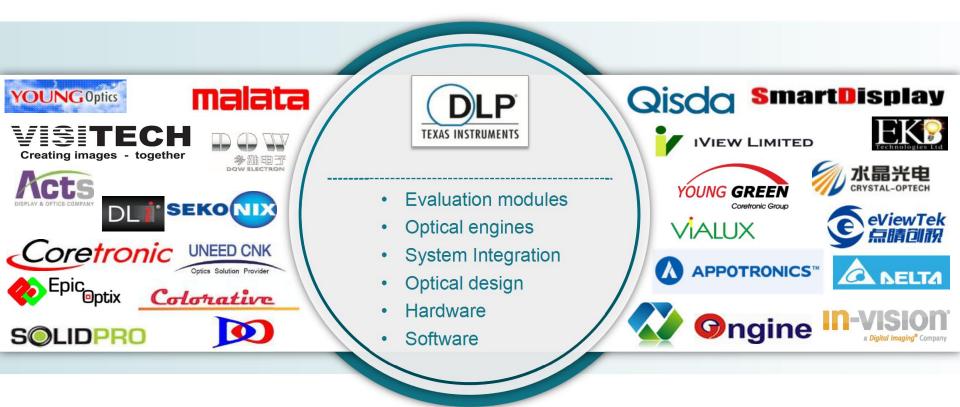
□ Custom design



¹MP : mass production

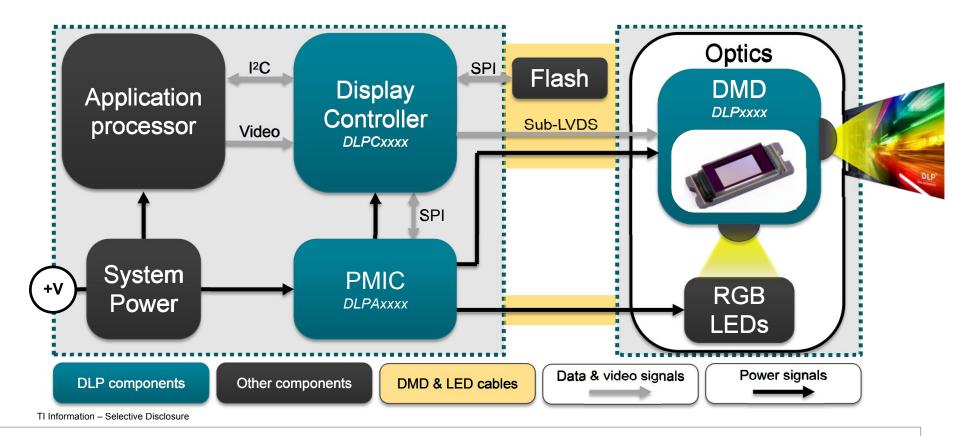
Strong ecosystem

Large number of companies committed to DLP technology

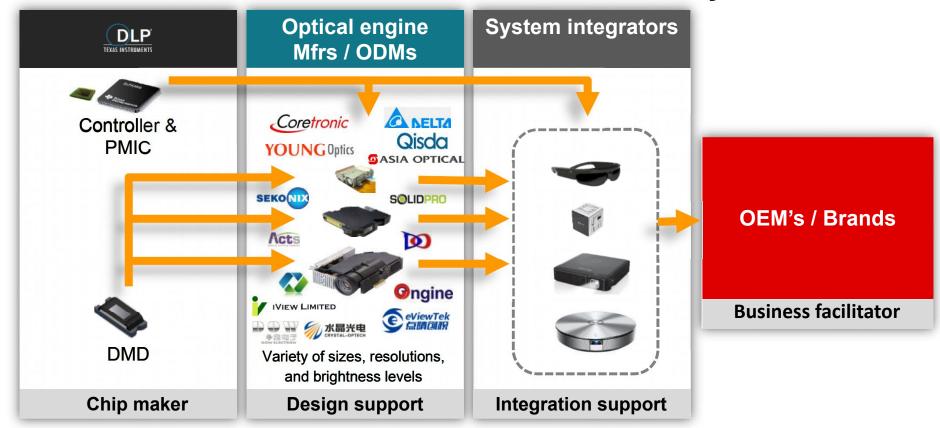




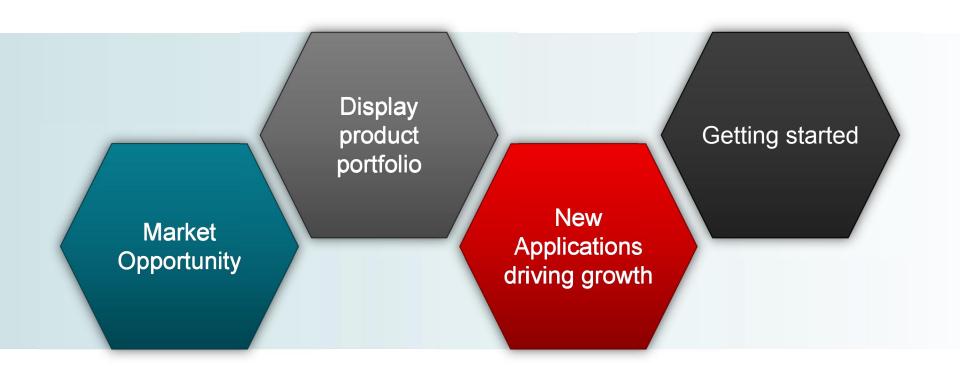
DLP Technology display sub-system

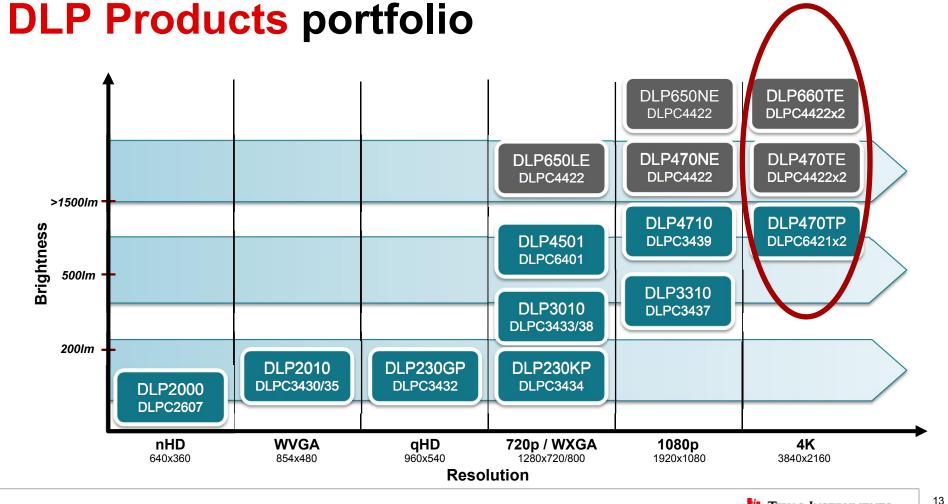


DLP Products business model and ecosystem



Agenda

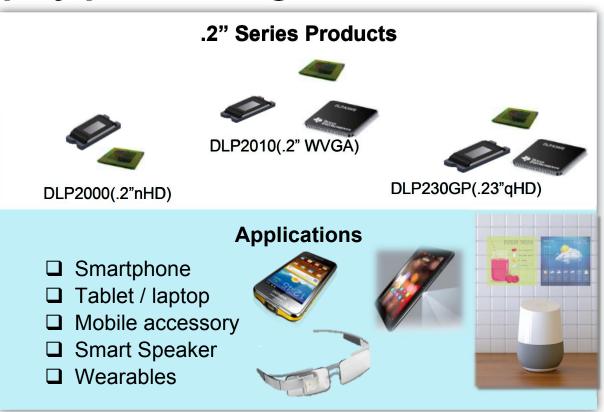




Ultra Mobile, Ultra Low Power (<200L)

Mobile Low Power (<600L)

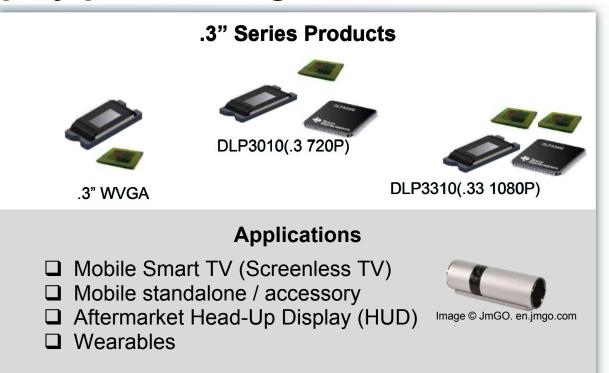
Compact High Resolution (<1500L)



Ultra Mobile, Ultra Low Power (<200L)

Mobile Low Power (<600L)

Compact High Resolution (<1500L)



Ultra Mobile, Ultra Low Power (<200L)

Mobile Low Power (<600L)

Compact High Resolution (<1500L)

.4" Series Products







DLP4710(.47" 1080p)

DLP470TP(.47" 4K)

- Mobile Enterprise/Education
- □ Laser TV
- Mobile Smart TV
- □ Signage
- □ Interactive/Immersive Computing

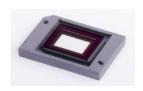


High Brightness, Compact (<4000L)

Balanced Execution (<10000L)

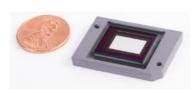
High Brightness (<20000L)

.4" Series Products





.48" WUXGA Chipset



.47" 1080p Chipset

.47" 4K UHD Chipset

- Entertainment/Enterprise
- Screenless TV
- Smart Laser Projectors
- □ Gaming
- Digital Signage



High Brightness, Compact (<4000L)

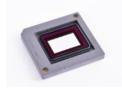
Balanced Execution (<10000L)

High Brightness (<20000L)

.6" Series Products







.65" 1080p Chipset

.66" 4K UHD Chipset

.65" WXGA Chipset

- Enterprise/Education
- □ Screenless TV
- Smart LED Projectors
- □ Gaming
- □ Digital Signage

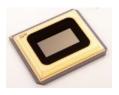


High Brightness, Compact (<4000L)

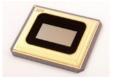
Balanced Execution (<10000L)

High Brightness (<20000L)

.9" Series Products



.9" SXGA+ Chipset



.95" 1080p Chipset

- ☐ Stage Lighting
- □ Architectural Lighting
- □ Video Wall
- □ Large Venue
- □ Digital Signage



What is mobile smart TV?

Smart TV



- Smart with built in streaming media applications and/or operating system
- LAN/Wi-Fi Internet access to stream your content

Mobile smart TV



Screenless





Scalable





Small





Quick setup



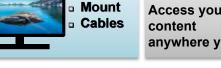


Access your content anywhere you go











Smart Speaker displays with DLP technology

Features	Benefits
Free-form Images	Displays of any shape on virtually any surface
On-demand display	On when you want it, invisible when you don't
Compelling Form Factors	High-resolution images from compact optical modules.





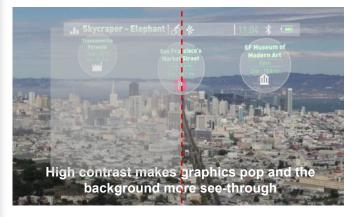


Augmented Reality (AR) with DLP technology

Features	Benefits
High optical efficiency	Good fit for wearable displays that demand high brightness over a medium to large field of view.
Fast Pixel Switching	Support frame rates up to 240 Hz, depending on the input resolution, and enable low latency display systems. High switching speed reduces motion blur.
High Contrast	High contrast ratios enable a highly transparent display background even at high brightness levels.
DLP IntelliBright™	Save power with Content Adaptive Illumination Control(CAIC). Increase display vividness with Local Area Brightness Boost(LABB)
High Fill factor	Stream media and content directly over Wi-Fi
Small Size	Enables very compact optical engine designs that meet the space-constrained demands of wearable displays.







Laser TV with DLP technology

Features	Benefits
Laser phosphor light source	High brightness, long lasting
Portable	Can be moved from room to room or share media with family and friends outdoors
Easy installation	With ultra short optics, the display unit can be placed inches away from a wall or screen and display a 80+in image
Flexible display size	Users can customize their screen size based on their use case
Smart	Stream media and content directly over Wi-Fi
Aesthetics	Can be easily removed when not in use or embedded into furniture and not visible when turned off

End equipment example



Image © Hisense



Image © JmGo

Laser TV with DLP technology



Ultra-short Throw Projection

Compact Equipment - designed to seamlessly fit equipment into any setting with powerful display capabilities.

Laser phosphor technology

- Bright and large displays
- Longer lifetime
- Instant on and off capability



Fast refresh rates and high frame rates lowers display latency and reduces motion blur.



Digital Signage with DLP technology

Features	Benefits	
High thermal capacity	Large, high brightness displays for vivid and attention-grabbing digital signage Enables projector systems that display up to 10,000 lumens	
Display on any surface	Enables projected displays that create an image on virtually any surface, allowing the surface to transform into a display while maintaining its original purpose	
Light source agnostic	Compatible with virtually any light source, including lamp, lasers, and LEDs Enables projector systems with lifespans up to 20,000 hours	
Free form	Displays can be developed with custom shapes and curvatures to create unique, attention grabbing designs	

Taking digital signage to another level

- ☐ Use ordinary surfaces and objects to convey information
- Transform a product display into an immersive experience and informational tool.









High-brightness LED projector with DLP technology

Features	Benefits
LED Light Source	Beautiful color performance with a 15% red/white ratio
.65 1080p DMD	Displays high definition 1080p resolution
High-brightness	Capable of 3,000 lumens with 4 P3 LED's using "top-side pump" technique
Competitive contrast	700:1 ANSI contrast for a captivating viewing experience
Telecentric optics	Enables a compact optical architecture using f/1.6







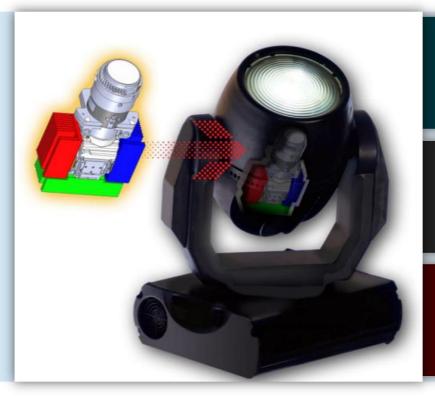
Stage Lighting with legacy technology

System Features

- Bright (Typically 15k-30k lumens)
- Color control (single color/pattern)
- Limited pattern variety
- Motors and mechanical components for GOBO control



Stage Lighting with DLP Technology

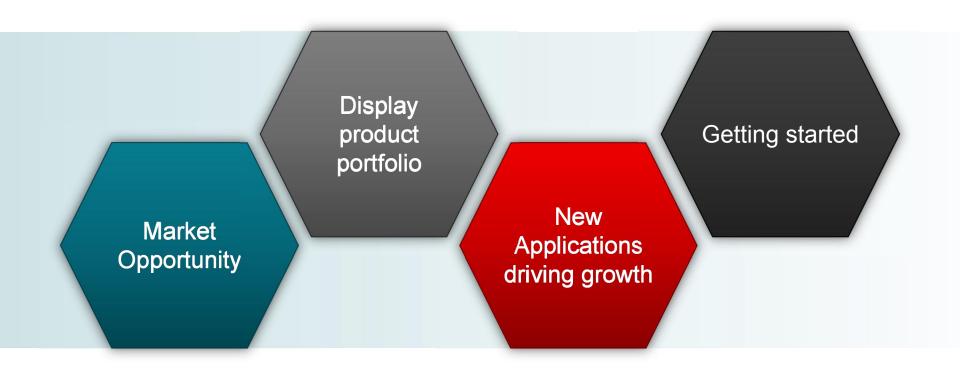


Ultimate Pattern Control – Display an infinite number of patterns which can be reprogrammed from anywhere at anytime

No Motors – DMD-based systems do not rely on motors to change images

High Brightness – Systems using DMDs are capable of achieving 15k+ lumens with a single DMD

Agenda



Extensive resources at Tl.com.cn/dlp

Getting started



Getting to know DLP Pico technology

Learn the basics of the technology.



Beginning development

Start development with evaluation tools, optical modules and technical



Advanced Development

Leverage support resources for advanced and custom designs.

3rd Party Evaluation Modules

Keynote Photonics FlexLight 4K-HLD EVM



32devices available



Buy off-the-shelf optical engines



Supplier: Anhua (China)

Brightness: <300 lm Size: 81.5 x 57.0 x 14.7 (mm) without lens Throw Ratio: 1.2 Offset: 100%

Detail specs >

Buy from Supplier



Supplier: iView (China)

Brightness: <300 lm Size: 59.0 x 66.0 x 13.2 (mm) Throw Ratio: 1.47 Offset: 100%

Detail specs >

Buy from Supplier



Supplier: Ongine (China)

Brightness: <300 lm Size: 44 x 55 x 16.2 (mm) Throw Ratio: 1.66 Offset: 100%

Detail specs >

Buy from Supplier

6 DLP Display EVMs





evaluation module





More...

- TI Designs
- White papers

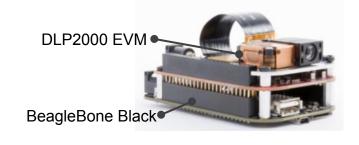
evaluation moduli

- E2E community Application notes
- DLP design network

Industry's most affordable pico projection EVM

Designers need **affordable**, **low power**, **and free-form** display solutions.





The DLP2000 chipset and EVM opens the door for developers to incorporate high-performing DLP display technology with virtually any low-cost processor, such as the BeagleBone Black.





High brightness display products launch on Tl.com.cn/dlp!



Summary



The DLP display market is poised for growth powered by

- ☐ Technology advancements
- Broad portfolio of display products
- Growing DLP Display application space



DLP differentiation

- Superb image quality
- ☐ Tiny form factors, large free-form displays
- ☐ High illumination efficiency



Easy to get started

- All the tools you need at Tl.com
- Strong mature ecosystem

Thank You

谢谢

